C3.158: ITA-9008 (82)-5

CURRENT INDUSTRIAL REPORTS



U.S. Department of Commerce BUREAU OF THE CENSUS BUREAU OF INDUSTRIAL ECONOMICS



Copper Controlled Materials

SUMMARY FOR 1982

ITA-9008(82)-5 Issued May 1983

The statistics in this publication are based on a survey of all known producers of brass mill products, copper-based powder products, and a 95-percent sample of producers of wire mill products. The figures represent total U.S. shipments of copper-base mill and foundry products.

Total shipments of copper-base and foundry products totaled 4.8 billion pounds in 1982, a 19-percent decrease com-

pared to 6.0 billion pounds in 1981. Copper wire mill shipments, at 2.4 billion pounds, were down 16 percent from 1981. Within this group bare wire decreased 19 percent; insulated communication wire decreased 21 percent; and other insulated wire decreased 13 percent.

A description of the survey methodology and related information appears on page 5.

Table 1. SUMMARY OF SHIPMENTS OF COPPER-BASE MILL AND FOUNDRY PRODUCTS

(Millions of pounds--metal weight)

		Brass mil	l products	Copper wire mill products				
Quarter and year	Total	Alloyed	Unalloyed	Bare wire ²	Insulated communi- cation wire	Other insulated wire	Brass and bronze foundry products ³	Copper-base powder mill product
1982								
Total Fourth quarter Third quarter Second quarter First quarter	4,846 1,056 1,171 1,297 1,322	1,247 251 305 345 346	767 174 192 203 198	267 53 61 77 76	594 118 151 157 168	1,532 359 363 400 410	405 94 90 107 114	34 7 9 8 10
Total Fourth quarter. Third quarter. Second quarter. First quarter. 1980.	5,987 1,323 1,481 1,592 1,591 5,786	1,695 350 437 462 446	927 194 215 254 264	328 77 81 88 82	755 179 188 192 196	1,764 403 433 458 470 1,693	471 109 116 125 121	47 11 11 13 12

Note: Detail may not add to totals due to independent rounding.

Represents copper content weight, rather than metal weight.

³Represents uninsulated, bare tinnned, and/or alloy coated wire.
3Source: Bureau of the Census, Current Industrial Report M33E, Nonferrous Castings.

Table 2. SHIPMENTS OF COPPER-BASE MILL AND FOUNDRY PRODUCTS: 1982 AND 1981

(Millions of pounds -- metal weight)

Type of product	Total	First	Second quarter	Third quarter	Fourth quarter
1982	. /		- quarter	4002001	quitte
1702		1			
Total	4,846	1,322	1,297	1,171	1,056
Brass mill products	2,014	544	548	497	425
Sheet and strip Rod, bar, and wire.	582	162	170	148	102
Tube and pipe	565	155 29	148	134	128 21
Sheet and strip Rod, bar, and wire ³	134	38	41	34	21
Tube and pipe	101 532	29 131	27 135	22 136	23 130
Copper wire mill products 4	2,393	654	634	575	530
Bare wire	267	76	77	61	53
Insulated communication wireOther insulated wire	594	168	157	151	118
	1,532	410	400	363	359
Brass and bronze foundry products 6 7	405	114	107	90	94
Copper-base powder mill products ¹	34	10	8	9	7
Cranular Flake	(2)	(Z)	(2)	1 (2)	1 (2)
Unalloyed copper: Cranular.					, ,
Flake	25	7	(Z)	7	5
1981					
Total	5,987	1,591	1,592	1,481	1,323
Brass mill products	2,622	710	716	652	544
Sheet and strip	792	204	218	196	174
Rod, bar, and wire	765	204	206	208	147
Tube and pipe Unalloyed copper:	138	38	38	33	29
Sheet and strip	206	60	54	46	46
Rod, bar, and wire ³	123 598	31 173	36 164	30 139	26 122
Copper wiresmill products 4					
Bare wire	2,847	748 82	738 88	702	659
Insulated communication wire	755	196	192	188	179
Other insulated wire	1,764	470	458	433	403
Brass and bronze foundry products 6 7	471	121	125	116	109
Copper-base powder mill products 1	47	12	13	11	11
Cranular	7	1	2	2	2
FlakeUnalloyed copper:	(2)	(2)	(Z)	(2)	(2)
Cranular	36	10	10	8	8
Flake	4	1	1	1	1

Note: Detail may not add to totals due to independent rounding. Monthly shipments data for brass mills and copper wire mills of primary companies are available in Current Industrial Report M33K, Inventories of Brass and Copper Wire Mill Shapes.

⁽Z) Less than 500,000 pounds.

Shipments by brass mills, copper wire mills, and copper-base powder mills include all controlled materials orders shipped by the respondent for his own account, by other copper controlled material producers for the respondent's account, or by the responding company under toll arrangements for the account of controlled materials consumers.

2 Military ammunition cups and discs are included on a net-weight basis, i.e., excluding the weight of the webbing scrap generated in the cursing and discass are included on a net-weight basis, i.e., excluding the weight of the webbing scrap generated in

the cupping and discing operation.

3Does not include electrical wire.

 $[\]frac{4}{\varsigma}$ Reported in copper content weight rather than metal weight.

Skeported in copper content weight rather than metal weight.

Wire, uninsulated, bare, tinned, and/or alloy coated.

Shipments by brass and bronze foundries include both shipments for sale (to the trade) and shipments for own use. Shipments for own use represent copper and copper-base alloy castings for use by the reporting company or an affiliate, subsidiary, or parent company. Also includes castings produced and consumed at the same location in the production of finished products.

Source: Bureau of the Census, Current Industrial Report M33E, Nonferrous Castings.

Table 3. SHIPMENTS, EXPORTS, IMPORTS, AND APPARENT CONSUMPTION OF COPPER-BASE MILL AND FOUNDRY PRODUCTS: 1982 AND 1981

(Quantity in millions of pounds; value in thousands of dollars)

		Exports of domestic merchandise ¹ ²		Percent Imports for exports to consumption 1 4			Percent		
Product ¹	Manufac- turers' shipments	Quantity	Value at port	Estimated producers' value3	manufac- turers' shipments (quantity)	Quantity	Value ⁵	Apparent consumption ⁶	imports to apparent consumption (quantity)
1982									
Total ⁷	2,315	112	217,977	212,114	5	305	339,551	2,508	12
Brass mill products: Copper-base alloy:									
Sheet and strip	582	7	36,803	35,813	1	} 151	149,454	1 200	12
Rod, bar, and wire	565	11	32,869	31,985	2	<i>y</i>		1,280	
Tube and pipe Unalloyed copper:	100	13	29,044	28,263	13	45	66,320	132	34
Sheet and strip	134 101	26 31	20,033	19,494	19 31	35	39,159	213	16
Rod, bar, and wire	532	8	32,784 14,682	31,902 14,287	31	37	44,823	561	7
Tube and pipe	732	°	14,002	14,207		31	44,023	301	,
Copper wire mill products, bare wire	267	15	47,933	46,644	6	33	35,096	285	12
Copper-base powder mill products	34	1	3,829	3,726	3	4	4,699	37	11
Granular	6	n							
Flake	(Z)	H .		0.704		,	, ,,,,		.,
Unalloyed copper: Granular	25	1	3,829	3,726	3	4	4,699	37	11
Flake	3	J							
1981									
Total ⁷	2,997	127	265,802	258,771	4	355	423,604	3,225	11
Brass mill products:									
Copper-base alloy:									
Sheet and strip	792	23	54,333	52,871	3 2	193	193,871	1,712	11
Rod, bar, and wireTube and pipe	765 138	15 19	25,193 56,147	24,515 54,637	14	52	81,131	171	30
Unalloyed copper:	136	17	50,147	54,057	14	1	01,131	171	30
Sheet and strip	206	3	7,042	6,853	1	48	66,117	341	14
Rod, bar, and wire	123	33	37,461	36,453	27	Į –	· ·		
Tube and pipe	598	18	33,035	32,146	3	34	46,097	614	6
Copper wire mill products, bare wire	328	13	48,152	46,857	4	24	30,517	339	7
Copper-base powder mill products	47	3	4,439	4,439	6	4	5,871	48	8
Granular	7								
Flake	(Z)								
Unalloyed copper:		3	4,439	4,439	6	4	5,871	48	8
GranularFlake	36								
riake		Ρ		l	l		L		

⁽Z) Less than 500,000 pounds.

Comparison of domestic manufacturers' shipment, export numbers, and import numbers for copper-base mill and foundry products is shown in table 4.

Source: Bureau of the Census report EM 546, U.S. Exports.

These values were derived by use of adjustment factors to exclude freight, insurance, and other charges incurred in moving goods to the port of export. This adjustment is made to convert the values to an approximation of the producers' value of exported goods. Current adjustment factors (0.9731 for industry group 335 relating to brass mill and copper wire mill products and 1.0 for industry group 339 relating to copper-base powder mill products) are based on data for 1980 which are published in Origin of Exports of Manufactured Products, M80(AS)-6, appendix B.

Source: Bureau of the Census report IM 145-X, U.S. Imports for Consumption and General Imports.

Represents the c.i.f. (cost, insurance, and freight) value at the first port of entry in the United States plus U.S. import duties.

Apparent consumption is derived by subtracting exports from the total of net shipments plus imports.

This total does not include either insulated wire and cable or brass and bronze foundry products.

Table 4. COMPARISON OF DOMESTIC MANUFACTURERS' SHIPMENTS, SCHEOULE B EXPORT NUMBERS, AND TSUSA IMPORT NUMBERS FOR COPPER-BASE MILL PRODUCTS: 1982

Product	Export number	Import number
opper mill products:		
Copper-base alloy:		(612.3400,612.3500,612.3600,612.3800,612.3920,612.3940,
Sheet, strip, and plate		[] 612.3960,612.3980,612.4000,612.4100,612.4300,612.4410,
Rod, bar, and wirel	612.4620	612.4430,612.4510,612.4520,612.5200,612.6100,612.6200,
		612.6300,612.6410,612.6420,612.8100,612.8200
Tube and pipe	613.0520,613.0530	613.0600,613.0800,613.1000,613.1100,613.1200
Unalloyed copper:		
Sheet, strip, and plate		612.3000,612.3120,612.3140,612.3160,612.3200,
Rod, bar, and wire1		J612.5000,612.6000,612.8000
Tube and pipe	613.0540,613.0550	613.0200,613.0300,613.0400
	(10.7/00./10.7//0	(10 7000 (10 7100 (10 7000 (10 70/0 (10 70/0 (10 7000
opper wire mill products, bare wire	612.7420,612.7440	612.7000,612.7100,612.7220,612.7240,612.7260,612.7300
opper-base powder mill products:		
Copper-base alloy:		
Granular		
Flake		
FIGRE	612.5400	612.5500,612.5600
Unalloyed copper:	012.5400	02213300,02213000
Granular		
Flake		

 $^{^{1}}$ The import and export numbers for this line do not include wire.

DESCRIPTION OF SURVEY

Scope of Survey—This survey covers producers of selected copper controlled materials, i.e., copper-base mill and foundry products.

Survey Methodology—The statistics in this publication on copper-base mill products were collected by mail on Bureau of the Census and International Trade Administration Form ITA-9008, Copper Controlled Materials. The survey panel is based on a list of all known producers of copper-base mill shapes and powder products supplied by the Bureau of Industrial Economics (BIE), Department of Commerce. It also includes manufacturers who produce about 95 percent of wire mill products based on studies made by BIE. The data for wire mill products include estimates for small producers in order to represent 100 percent coverage. Approximately 190 companies are included in the mail panel.

Also included in this publication are estimates for foundry products, which are derived from Current Industrial Reports Series M33E, Nonferrous Castings. A description of the methodology for the survey from which these data are derived can be found in the January 1982 publication for this series.

Reliability of Data—Survey error may result from several sources: (1) inability to obtain information about all cases in the survey, (2) response errors, (3) definitional difficulties, (4) differences in the interpretation of questions (5) mistakes in recording or coding the data obtained, and (6) other errors of collection, response, coverage, and estimation for missing data. These nonsampling errors also occur in complete censuses. Although no direct measurement of the biases due to nonsampling errors has been obtained, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize their influence.

A major source of bias in the published estimates is due to imputing data for nonrespondents, for late reporters, and for data which fail logic edits. Missing figures are imputed based on quarter-to-quarter movements shown by reporting firms. Imputation generally is limited to a maximum of 10 percent for any one data cell. Figures with imputation rates greater than 10 percent are footnoted.

The imputation rate is not an explicit indicator of the potential error in published figures due to nonresponse because the actual quarterly movements for nonrespondents may or may not closely agree with the imputed movements. The range of difference between the actual and imputed figures is not precisely known but is assumed to be small. The degree of uncertainty regarding the accuracy of the published data increases as the percentage of imputation increases. Figures with imputation rates above 10 percent should be used with caution.

Revisions to Previous Period Data—Quarterly data and data for prior years may be revised as the result of corrected figures from respondents or other corrections. Figures which have been revised by more than 5 percent from previously published figures are indicated by footnotes.

EXPLANATION OF TERMS

Shipments—Shipments include all copper-base mill and foundry product controlled materials. Both products produced by the company which owns the materials and products produced for others under toll agreements are included.

Shipments by brass and bronze foundries include both shipments for sale (to the trade and shipments (production) for own use. Shipments for own use represent copper and copper-base alloy castings for use by the reporting company or by a subsidiary, parent, or other affiliated company. Also included are castings produced and consumed at the same location in the production of finished products.

Copper-Base Mill Products—Products produced by rolling, drawing, and extruding copper, brass, bronze, and other copper-base alloy basic shapes. Drawing and insulating of copper wire are also included. Intermediate shapes of powder mill products are included. All other intermediate shapes are excluded. An intermediate shape is any product which has been rolled, drawn, or extruded from refined copper or brass, and which will be rerolled, redrawn, insulated, or further processed into finished brass mill or copper wire mill products (or into another intermediate shape) by other producers of intermediate or finished shapes of copper controlled materials.

Controlled Materials—Steel, copper, aluminum, and nickel alloys, either domestic or imported, in the forms and shapes specified in Defense Materials Systems, regulation 1, as revised, whether new, remelted, rerolled, or redrawn.

Unfilled Order for Sale—Includes unfilled order for sale to the trade for controlled materials that have been accepted or acknowledged and which have not been shipped.

COMPARISON OF EXPORT, IMPORT, AND DOMESTIC OUTPUT DATA

The Standard Industrial Classification (SIC) system used for domestic output and the statistical export and import commodity classifications were developed independently and are based on somewhat differing systems of classification. This results in considerable difficulty in comparing the three types of data for many commodity areas. The domestic output classification is based on type of industry; on the other hand, the export and import classification system is more materials oriented. Aside from the differences in the basic commodity classifications, there are additional problems involving import data, since there are a substantial number of imported commodities which are not produced in the United States or which are produced only in very small quantities and which, therefore, have no comparable domestic output classification. The relationships shown in this report should be considered only as approximations, since, in addition to the problems mentioned above, there are also the following problems affecting the comparability of the three sets of data.

Valuation—There are different methods of valuation for the three types of data:

Domestic Output—Valued at the point of production. It includes the net sales price, f.o.b. plant, after discounts and allowances, exclusive of freight charges and excise taxes.

Exports—Valued at the point of exportation. It includes the selling price, or cost if not sold, and inland freight, insurance, and other charges to the export point.

Estimated producers' values of exports have also been developed. These values more closely approximate the values reported for domestic output because they exclude freight, insurance, and other charges applied from the producing plant to the export point.

Imports—Valued at the first port of entry in the United States. It includes c.i.f. (cost, insurance, and freight), duty, and other charges to the import point.

Duplication in Quantity and Value of Output—Because producers' shipments of some commodities may be used as materials for incorporation into other commodities, combinations of data for such commodities may contain a certain amount of duplication. Thus, percentages of exports to output or imports to apparent consumption (output plus imports minus exports) at four-digit or broader levels may be understated. Where duplication is known to be substantial, the output data are appropriately noted in the table.

Estimated Low-Valued Export and Import Transactions—The import statistics include estimated value data for shipments valued under \$251. Effective August 1982, value data for shipments valued under \$251 are estimated from factors based on the ratios of under \$251 shipments to individual country totals. Prior to August 1982, estimates were based on a 1-percent sample of documents for shipments valued under \$251. Effective with the statistics for March 1979, the lower limit of the value ranges for estimating data for low-value export shipments was raised from \$251 to \$501. Effective July 1981, the statistics for countries other than Canada reflect fully compiled data for shipments valued over \$500. Prior to July 1981, these data were fully compiled only for shipments valued \$1,000 and over, while shipments valued \$501 to \$999 were estimated, based on a 50 percent sample.

Manufacturers' Shipments, Not Specified by Kind—The value of manufacturers' shipments at the four-digit industry level often includes a small amount which is not distributed among the individual five-digit product classes. Export and import percentages at the more detailed levels might, therefore, be slightly overstated.

Time Lag Between Output and Exports—There will be a lag between the time a commodity is produced or shipped by the

producer and the time it is actually exported, especially when intermediaries (wholesalers, exporters, etc.) are involved. Ordinarily, this type of discrepancy is insignificant in annual figures.

"Direct" vs "Total" Commodity Exports and Imports— Export and import data do not include materials which are incorporated into other more finished products and exported or imported in finished form. Thus, by showing only direct exports and imports, the relation of exports to output and imports to apparent consumption for intermediate products is considerably understated.

Used Commodities—With a few exceptions, used or rebuilt commodities are classified in the same import or export codes as is new merchandise. Percentages are thus overstated to the extent that used or rebuilt products are significant in trade.

Geographic Area of Coverage—Import and export data reflect the movement of merchandise into and out of U.S. foreign trade zones, the U.S. Virgin Islands, and the U.S. customs territory (includes the 50 States, the District of Columbia, and Puerto Rico).

HISTORICAL NOTE

Data on copper-controlled materials have been collected by the Bureau of the Census since 1951. Historical data may be obtained from Current Industrial Reports (called Facts for Industry before 1959) available at your local Federal Depository Library. A list of these libraries may be obtained from the Bureau of the Census regional offices:

Office	Telephone
Atlanta, Georgia	(404) 881-2271
Boston, Massachusetts	(617) 223-2327
Charlotte, North Carolina	(704) 371-6142
Chicago, Illinois	(312) 353-6251
Dallas, Texas	(214) 767-0625
Denver, Colorado	(303) 234-3924
Detroit, Michigan	(313) 226-7742
Kansas City, Kansas	(816) 374-4601
Los Angeles, California	(213) 824-7317
New York, New York	(212) 264-3860
Philadelphia, Pennsylvania	(215) 597-4920
Seattle, Washington	(206) 442-7080

RELATED REPORTS

A quarterly Current Industrial Report is published in this series. The Bureau of the Census also publishes the following related reports:

Series	Frequency	Title	
Current In	dustrial Reports		
M33E	Monthly	Nonferrous Casting	g.

Series	Frequency	Title	Subject Area	Con
M33K	Monthly	Inventories of Brass and Copper Wire Mill Shapes	Manu facturers' Ship-	Ruth
MA33L	Annual	Insulated Wire and Cable	ments, Inventories, and Orders	
Other Indust	ry Reports			
M3-1	Monthly	Manufacturers' Shipments, In-	Census/ASM	Dale
	····•,	ventories, and Orders	To order a Census	Cust
(AS)	Annually	Annual Survey of Manufactures (ASM)	Bureau publication	(DI
		(ASM)	Foreign Trade	Juar
(MC)	Quin- quennially	Census of Manufactures	publi c ation	
			Bureau of Industrial	Gray
Foreign Trad	e Reports		Economics .	
EM 546	Monthly	U.S. Exports	ACKNOWLEDGMENTS	
IM 145-X	Monthly	U.S. Imports for Consumption	This report was prep	pared i

and General Imports

CONTACTS FOR DATA USERS

Subject Area	Contact	Phone Number
Current Industrial Report ITA9008	James L. Oliver	(301) 763-5440

Subject Area	Contact	Phone Number
Manufacturers' Ship- ments, Inventories, and Orders	Ruth Runyan	(301) 763-2502
Census/ASM	Dale Gordon	(301) 763-7304
To order a Census Bureau publication	Customer Services (DUSD)	(301) 763-4100
Foreign Trade publication	Juanita Noone	(301) 763-5140
Bureau of Industrial Economics	Graylin Presbury	(202) 566-7732

This report was prepared in the Industry Division, Bureau of the Census, under the direction of Malcolm Bernhardt, Chief, Current Durables Branch, and Jesse Havard, Chief, Metals Section. Jim Oliver was directly responsible for the review of the data and preparation of the report. Gaylord E. Worden, Chief of the Division, and Thomas L. Mesenbourg, Assistant Chief for Current Industrial Reports, provided overall direction and coordination to this project.

U.S. Department of Commerce BUREAU OF THE CENSUS Washington, D.C. 20233

Official Business Penalty for Private Use, \$300



